



SenFin
SECURITIES

Associate Company of SENKADAGALA FINANCE PLC

PMI UPDATE

Purchasing Managers' Index

Manufacturing | Services | Construction



Economic Activity



Business Momentum



Market Implications

*Tracking the pulse of Sri Lanka's
economic recovery*

SL Purchasing Managers' Index (PMI) – September 2026



Sector is generally expanding on a month-on-month basis because PMI > 50.

PMI – Construction, as reflected in the Total Activity Index, recorded 57.8 in September 2026, indicating an expansion in construction activities at a slower rate compared to the previous month.



PMI Construction
(Total Activity Index)
57.8

Variable	August	September	Direction MoM
PMI - Construction	59.4	57.8	▲ Rising, Slower Rate
New Orders	62.5	65.6	▲ Rising, Higher Rate
Employment	59.7	58.1	▲ Rising, Slower Rate
Quantity of Purchases	59.4	62.5	▲ Rising, Higher Rate
Suppliers' Delivery Time	59.4	65.6	▲ Lengthening, Higher Rate

▲ Variables PMI > 50 in current month